

Dx Codes: _____, _____, _____ (Provider Only)



CLIENT INFORMATION

Client Name: _____ Age: _____ Date of Birth: _____

Social Security #: _____ Gender _____ Marital Status _____

Home Address: _____

Home Phone: _____ Cell #: _____ Work # _____

Email: _____ Employer: _____

Occupation: _____ . Employer City and State _____

Person Responsible for Payment: _____ Relationship: _____

Social Security #: _____ Date of Birth: _____

Address (if different from above): _____

Home Phone: _____ Cell #: _____ Work # : _____

Parent / Spouse / Partner's Name: _____ Work Phone: _____

Emergency Contact: _____ Relationship: _____

Emergency Contact numbers: _____

Referred by: _____

Primary Care Physician: _____ Phone #: _____

Address: _____

There are times when I may need to contact you to reschedule an appointment or return your call. Please tell me how you would like me to contact you.

Home Phone Number:

Ok to call Yes or No _____

OK to leave message Yes or No _____

Work Phone Number:

Ok to call Yes or No _____

Ok to leave message on this number Yes or No _____

Cell Phone Number:

Ok to call Yes or No _____

Ok to leave message Yes or No _____

Ok to text Yes or No _____ I do not have HIPAA compliant texting (extra encryption) so you are agreeing it is ok to text without the extra encryption.

Ok to email: Yes or No _____ -

To file insurance I must have the following information:

Insurance Company Name _____ Phone: _____

Name of Insured: _____ Employer: _____

Social Security #: _____ Date of Birth: _____

Policy # _____ Effective Date: _____